

G D TRADING AND AGENCIES LIMITED

(CIN: L51900MH1980PLC022672)

CORRIGENDUM

ADDENDUM TO THE NOTICE CONVENING THE EXTRA-ORDINARY GENERAL

MEETING TO BE HELD ON MAY 27, 2024

This is with reference to the Notice dated 02/05/2024 for The Extra-Ordinary General Meeting and E-voting information to be Held on May 27, 2024, published in the Active Times (English) and in Pratahkal (Marathi). We wish to bring your kind attention to the following addendum to EOGM Notice / Explanatory statement for item no. 2 & 6 to the EOGM notice dated 02/05/2024 are as under:

The Board in their meeting held on 16.05.2024 considered the BSE suggestion and based on the same be and hereby clarify that the Proposed 1,35,25,000 (One Crore Thirty-Five Lakh Twenty-Five Thousand) Equity Shares of face value of Re. 10/- each ("Equity Shares"), fully paid up, be issued for cash, at a price of Rs. 12/- per share (including premium of Rs. 2/- each) by way of issue of equity shares by way of preferential allotment in compliance of Chapter- V of the SEBI (ICDR) regulations, 2018 and connected with the EOGM scheduled to be held on 27th May, 2024 for seeking necessary approval from the members, the Subscription amount will be now arrived as under:

Description	Remark
A. Proposed 1,35,25,000 (One Crore Thirty-Five Lakh Twenty-Five Thousand) Equity Shares of face value of Re. 10/- each ("Equity Shares"), fully paid up, be issued for cash, at a price of Rs. 12/- per share (including premium of Rs. 2/- each)	Aggregation to Rs. 16,23,00,000/-
B. Out of the above issue 1,01,50,000 (One Crore One Lakh Fifty Thousand) equity shares of face value of Rs. 10/- each at a subscription price of Rs. 12/- per share will be subscribed by Mr. Rajendra Kamalakant Chodankar.	Aggregation Rs. 12,18,00,000/-
C. The subscription amount of Rs. 12,18,00,000/- Will be subscribed/paid by Mr. Rajendra Kamalakant Chodankar as per stated herein second column.	i. Rs. 1,50,00,000/- outstanding Loan as on the date of the issue EOGM Notice. ii. Balance Rs. 10,68,00,000/- will be paid by cash.
Mr. Rajendra Kamalakant Chodankar has given an open offer as per regulation 3 &4 of SEBI (SAST) Regulations, 2011.	

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The Above facts will be intimated to the shareholders at the EOGM scheduled to be held on 27th May, 2024 for approving the preferential allotment. The Company hereby undertakes to comply the same.

This corrigendum to the Notice convening the EOGM to be held on 27-05-2024 shall form integral part of the EOGM Notice and Newspaper notice. Accordingly, all the concerned members, stock exchange, depositories, registrar and transfer agent are requested to take note of revision.

This corrigendum is available on the website of the company at www.gdtal.com and is being communicated to stock exchange i.e. BSE Limited where the shares are listed.

The inconvenience caused in this regard is regretted.

For G D TRADING & AGENCIES LIMITED


Ramesh Mishra
Director
DIN: 00206671



Place: Mumbai
Date: 18/05/2024